



Bucks County, PA

Bucks County Workforce Development Board, Inc.



1268 Veterans Highway
Bristol, Pennsylvania 19007

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Report Parameters

1 County

42017 Bucks County, PA

Class of Worker

QCEW Employees, Non-QCEW Employees, and Self-Employed

The information in this report pertains to the chosen geographical area.

Economy Overview

628,843

Population (2019)

Population grew by **3,509** over the last 5 years and is projected to grow by **3,696** over the next 5 years.

298,047

Total Regional Employment

Jobs grew by **17,533** over the last 5 years and are projected to grow by **7,706** over the next 5 years.

\$86.1K

Median Household Income (2018)

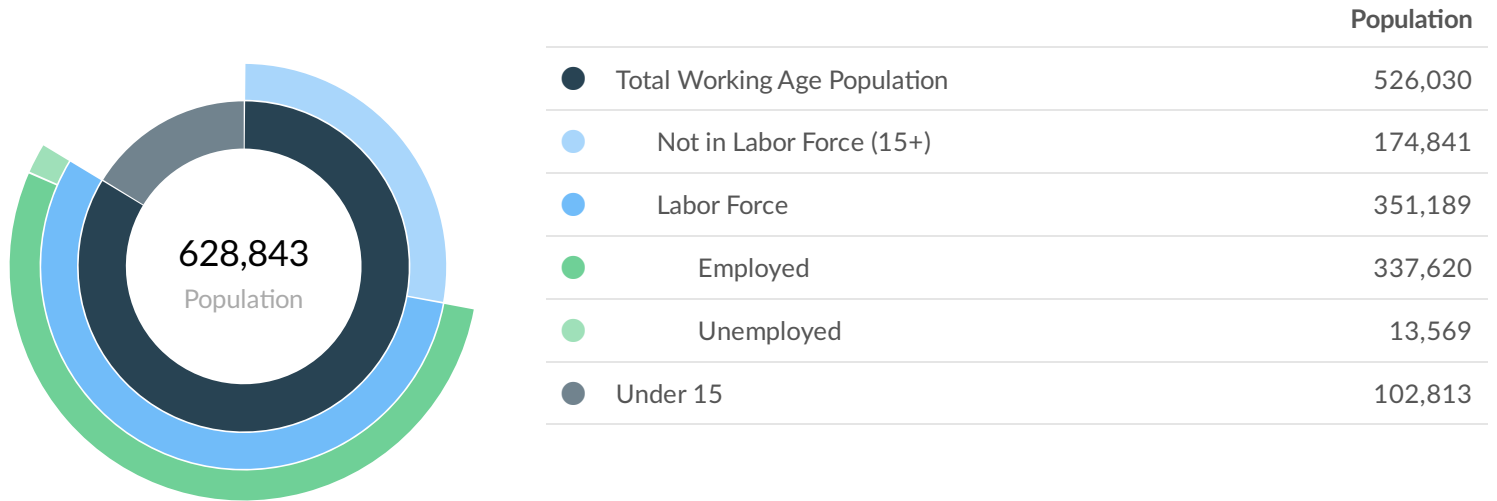
Median household income is **\$25.8K above** the national median household income of \$60.3K.

Takeaways

- As of 2019 the region's population **increased by 0.6%** since 2014, growing by 3,509. Population is expected to **increase by 0.6%** between 2019 and 2024, adding 3,696.
- From 2014 to 2019, jobs **increased by 6.3%** in Bucks County, PA from 280,514 to **298,047**. This change **fell short of the national growth rate of 7.3% by 1.0%**. As the number of jobs increased, the **labor force participation rate increased from 64.7% to 66.8% between 2014 and 2019**.
- Concerning educational attainment, **23.2% of Bucks County, PA residents possess a Bachelor's Degree** (4.4% above the national average), and **7.5% hold an Associate's Degree** (0.5% below the national average).
- The top three industries in 2019 are Restaurants and Other Eating Places, Education and Hospitals (Local Government), and Individual and Family Services.

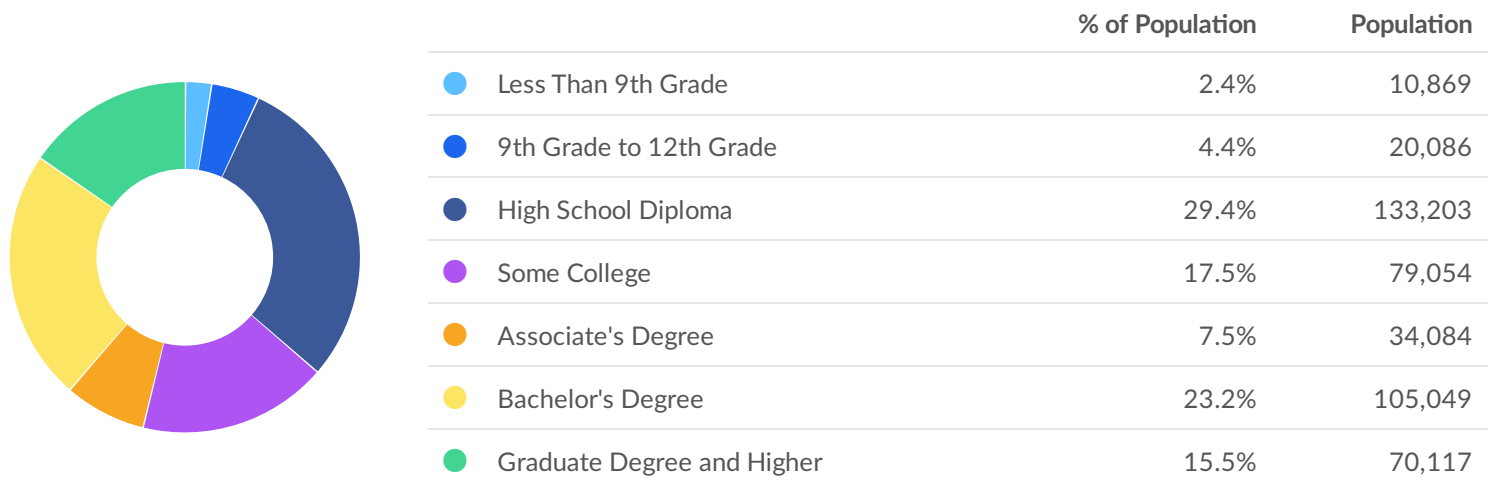
	Population (2019)	Labor Force (2019)	Jobs (2019)	Cost of Living	GRP	Imports	Exports
Region	628,843	351,189	298,047	111.2	\$37.73B	\$41.04B	\$26.28B
State	12,814,839	6,571,228	6,525,190	100.9	\$790.05B	\$638.93B	\$743.11B

2019 Labor Force Breakdown



Educational Attainment

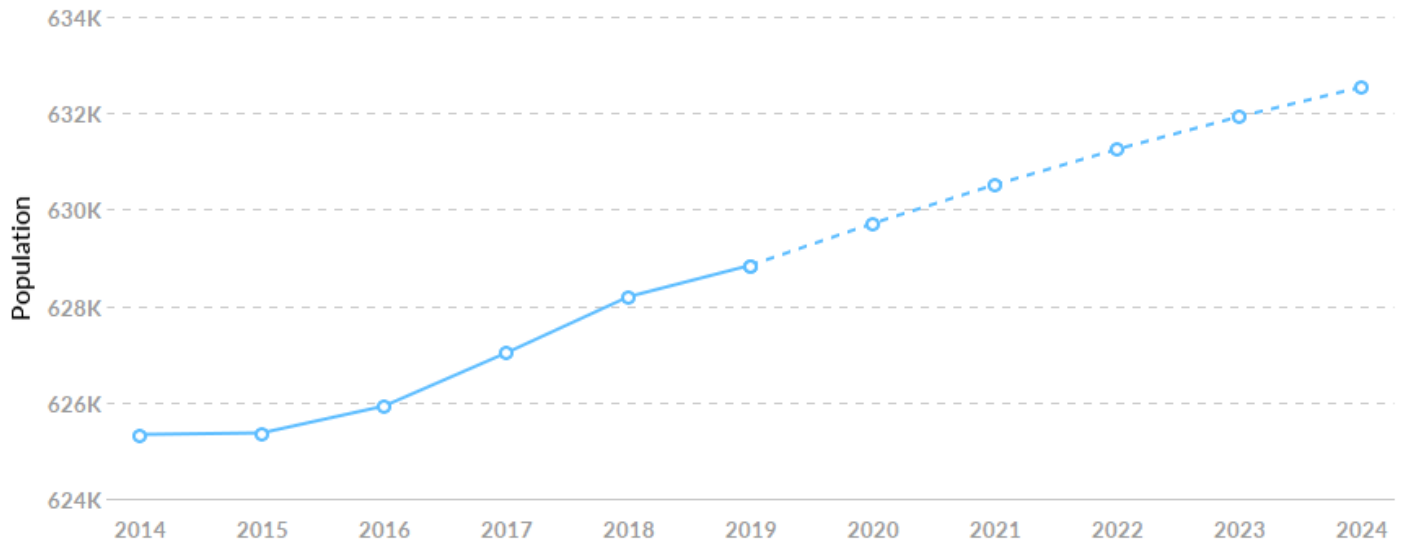
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Historic & Projected Trends

Population Trends

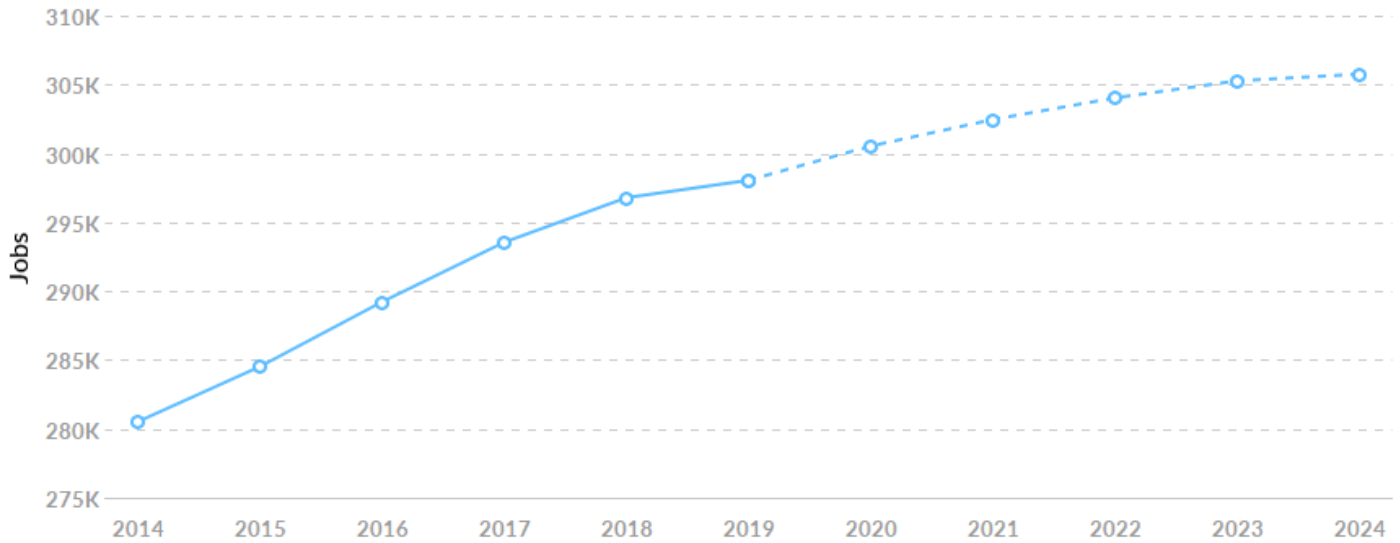
As of 2019 the region's population increased by 0.6% since 2014, growing by 3,509. Population is expected to increase by 0.6% between 2019 and 2024, adding 3,696.



Timeframe	Population
2014	625,333
2015	625,365
2016	625,922
2017	627,025
2018	628,190
2019	628,843
2020	629,711
2021	630,514
2022	631,250
2023	631,926
2024	632,538

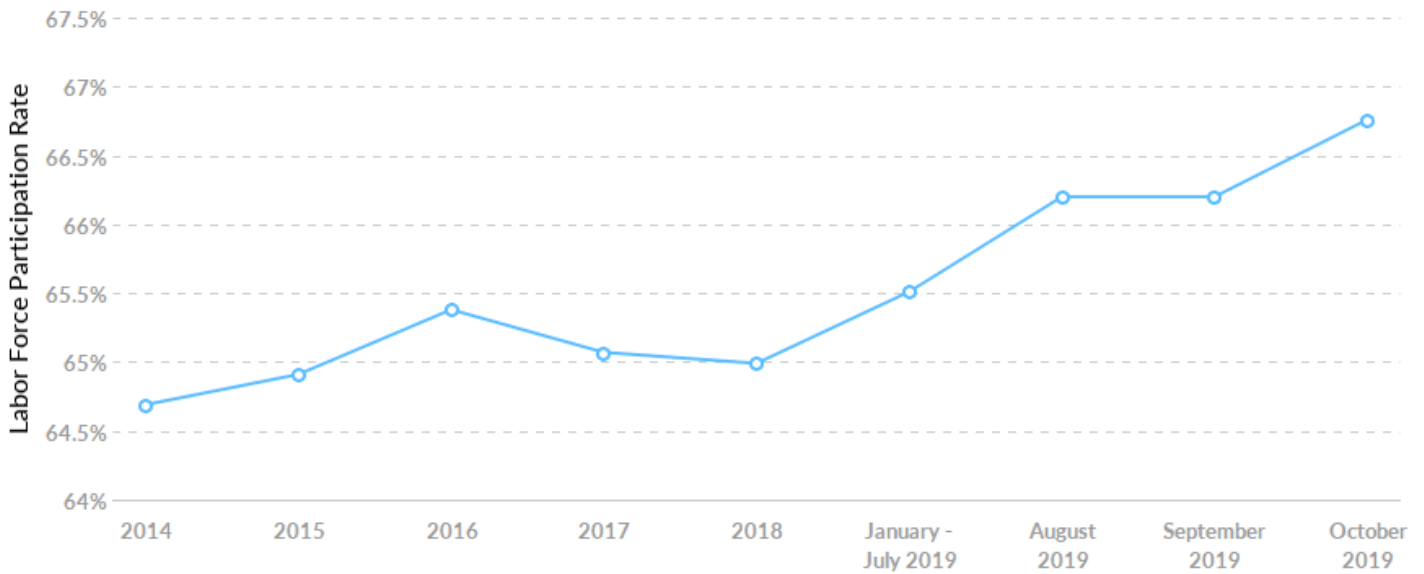
Job Trends

From 2014 to 2019, jobs increased by 6.3% in Bucks County, PA from 280,514 to 298,047. This change fell short of the national growth rate of 7.3% by 1.0%.



Timeframe	Jobs
2014	280,514
2015	284,520
2016	289,218
2017	293,546
2018	296,782
2019	298,047
2020	300,530
2021	302,459
2022	304,029
2023	305,268
2024	305,754

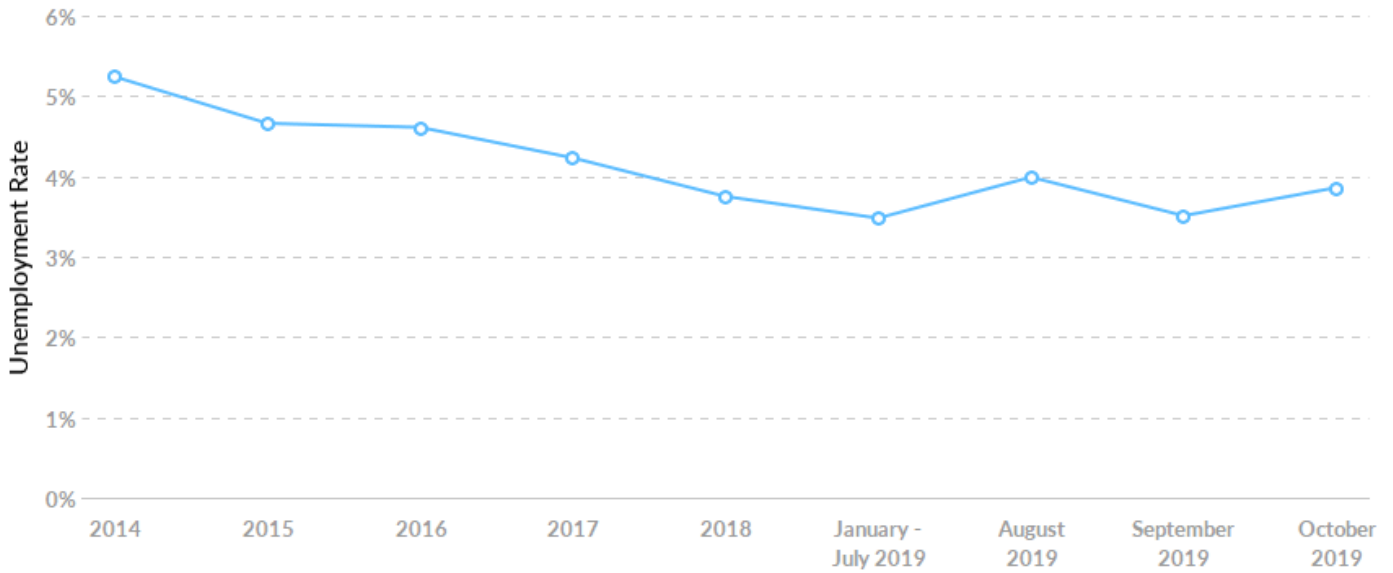
Labor Force Participation Rate Trends



Timeframe	Labor Force Participation Rate
2014	64.69%
2015	64.91%
2016	65.38%
2017	65.07%
2018	64.99%
January - July 2019	65.51%
August 2019	66.20%
September 2019	66.20%
October 2019	66.76%

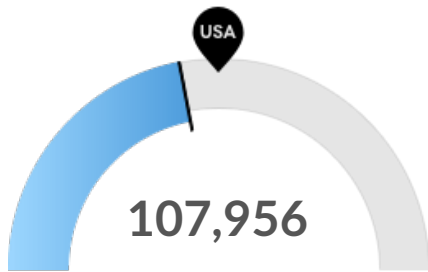
Unemployment Rate Trends

Bucks County, PA had an October 2019 unemployment rate of 3.86%, **decreasing from 5.24%** 5 years before.



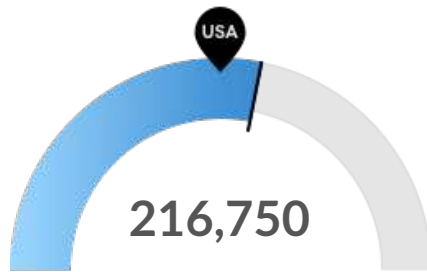
Timeframe	Unemployment Rate
2014	5.24%
2015	4.66%
2016	4.61%
2017	4.23%
2018	3.75%
January - July 2019	3.48%
August 2019	3.99%
September 2019	3.51%
October 2019	3.86%

Population Characteristics



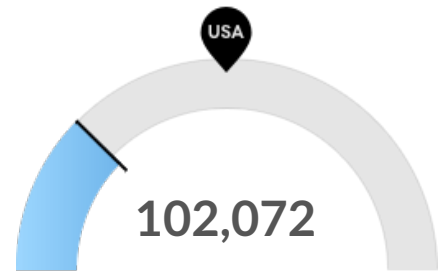
Millennials

Bucks County, PA has 107,956 millennials (ages 25-39). The national average for an area this size is 129,148.



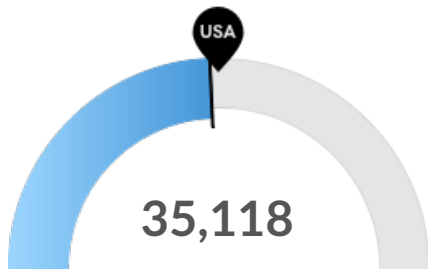
Retiring Soon

Retirement risk is high in Bucks County, PA. The national average for an area this size is 181,840 people 55 or older, while there are 216,750 here.



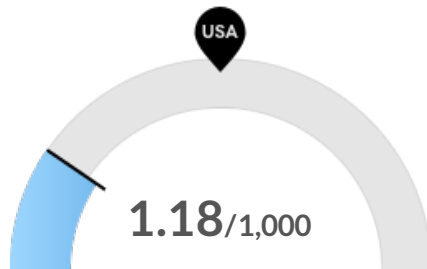
Racial Diversity

Racial diversity is low in Bucks County, PA. The national average for an area this size is 248,884 racially diverse people, while there are 102,072 here.



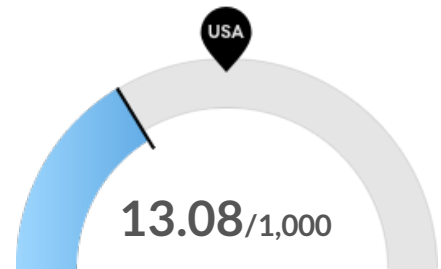
Veterans

Bucks County, PA has 35,118 veterans. The national average for an area this size is 36,523.



Violent Crime

Bucks County, PA has 1.18 violent crimes per 1,000 people. The national rate is 3.87 per 1,000 people.

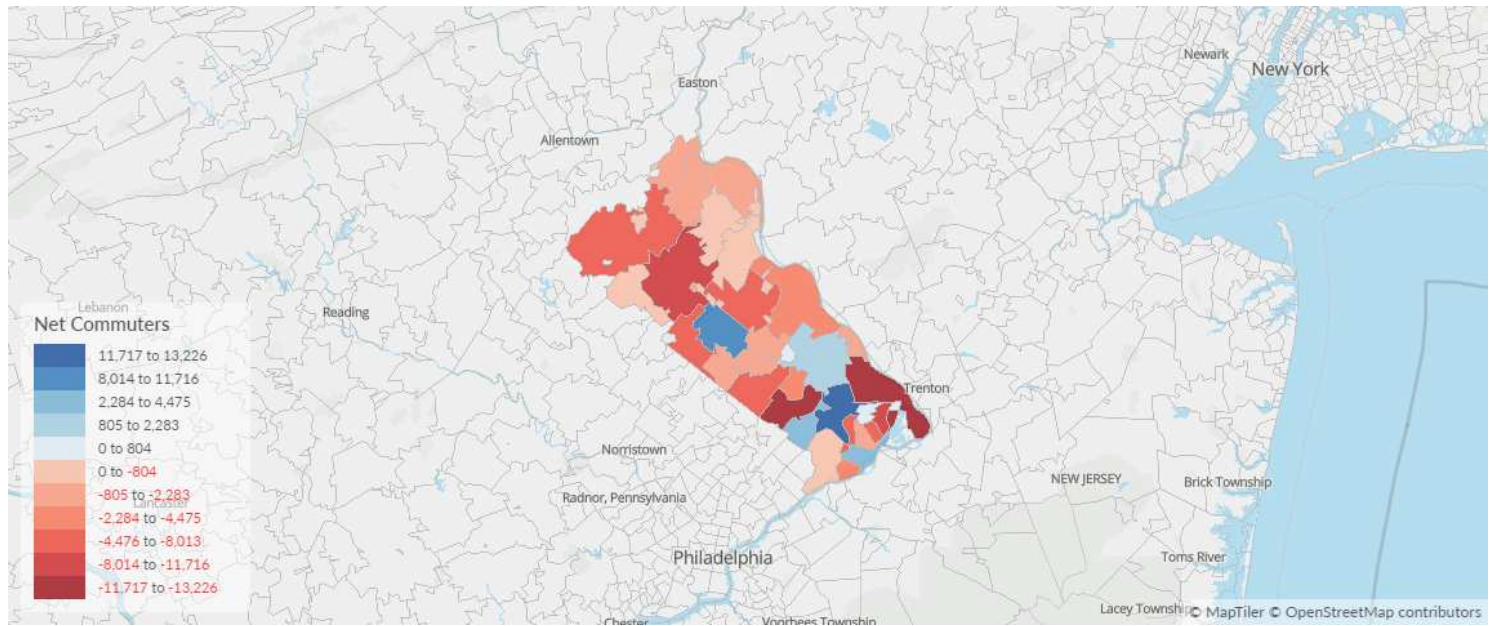


Property Crime

Bucks County, PA has 13.08 property crimes per 1,000 people. The national rate is 22.98 per 1,000 people.

Place of Work vs Place of Residence

Understanding where talent in Bucks County, PA currently works compared to where talent lives can help you optimize site decisions. For example, the #1 ranked ZIP for employment ranks #5 for resident workers. The top ZIP for resident workers is 19020.



Where Talent Works

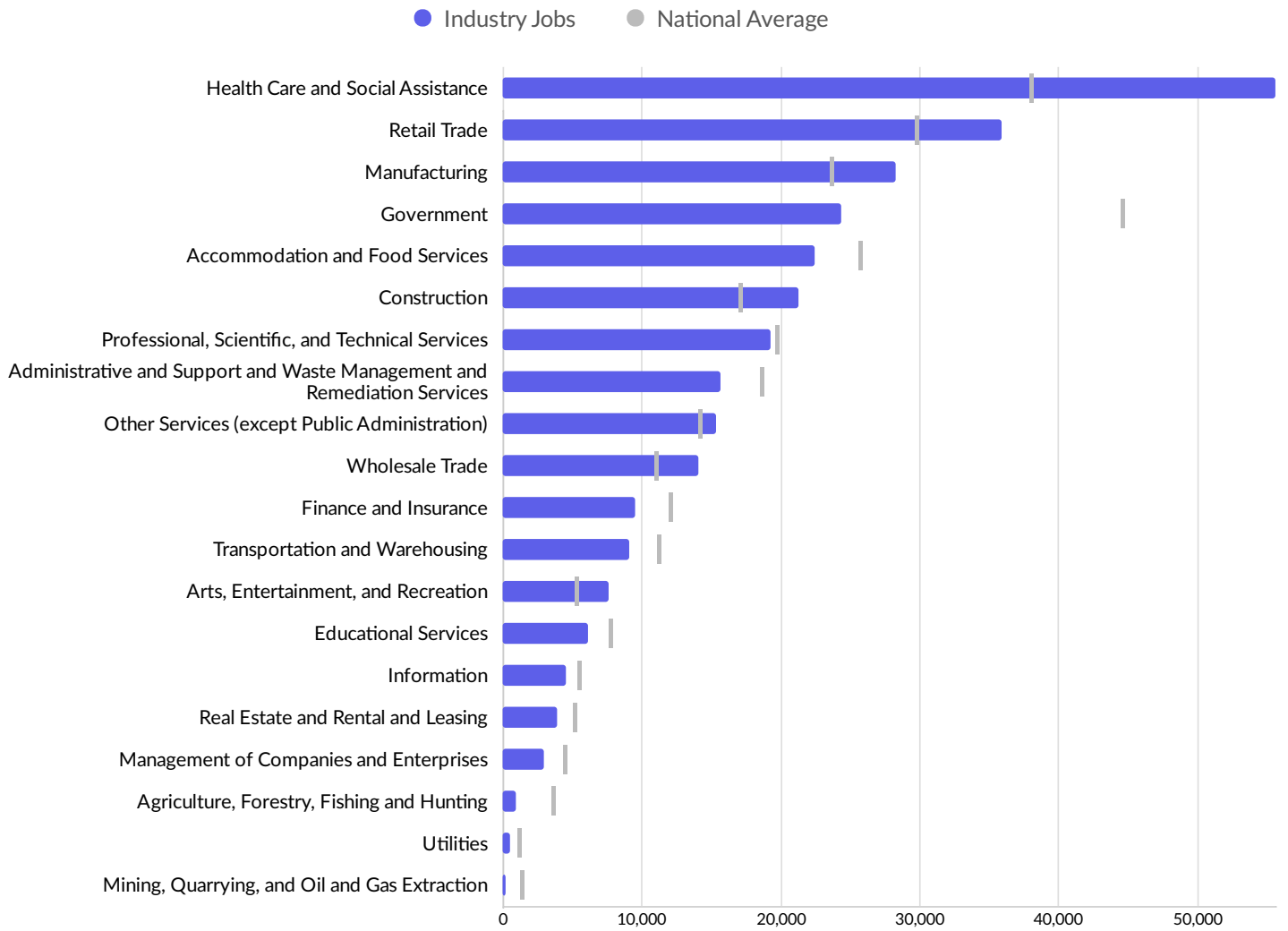
ZIP	Name	2019 Employment
19047	Langhorne, PA (in Bucks...	33,684
19020	Bensalem, PA (in Bucks ...	30,991
18901	Doylestown, PA (in Buc...	25,375
19053	Feasterville Treiose, PA...	20,785
18974	Warminster, PA (in Buck...	20,149

Where Talent Lives

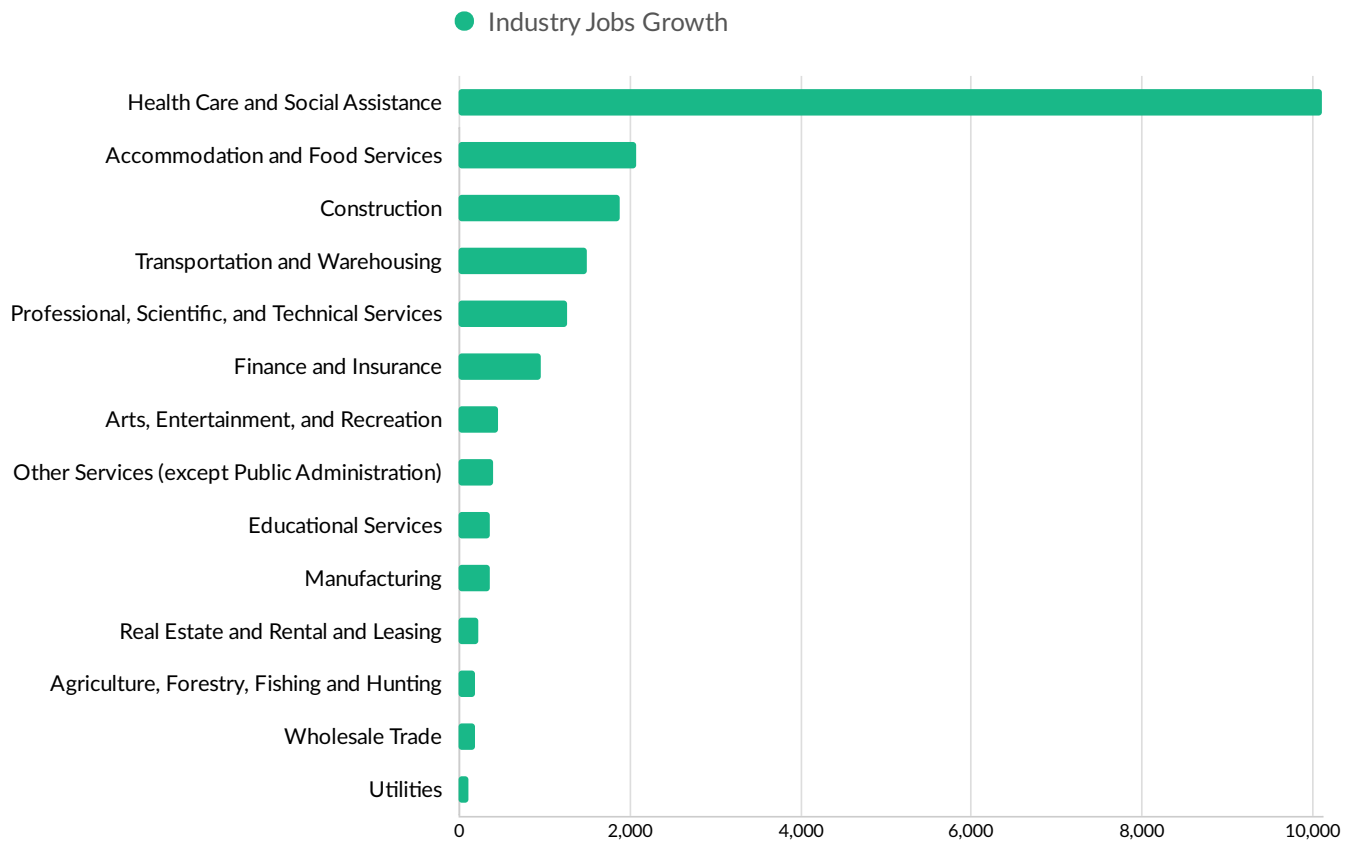
ZIP	Name	2019 Workers
19020	Bensalem, PA (in Bucks ...	31,229
19067	Morrisville, PA (in Bucks...	29,187
18974	Warminster, PA (in Buck...	24,625
18966	Southampton, PA (in Bu...	23,021
19047	Langhorne, PA (in Bucks...	20,458

Industry Characteristics

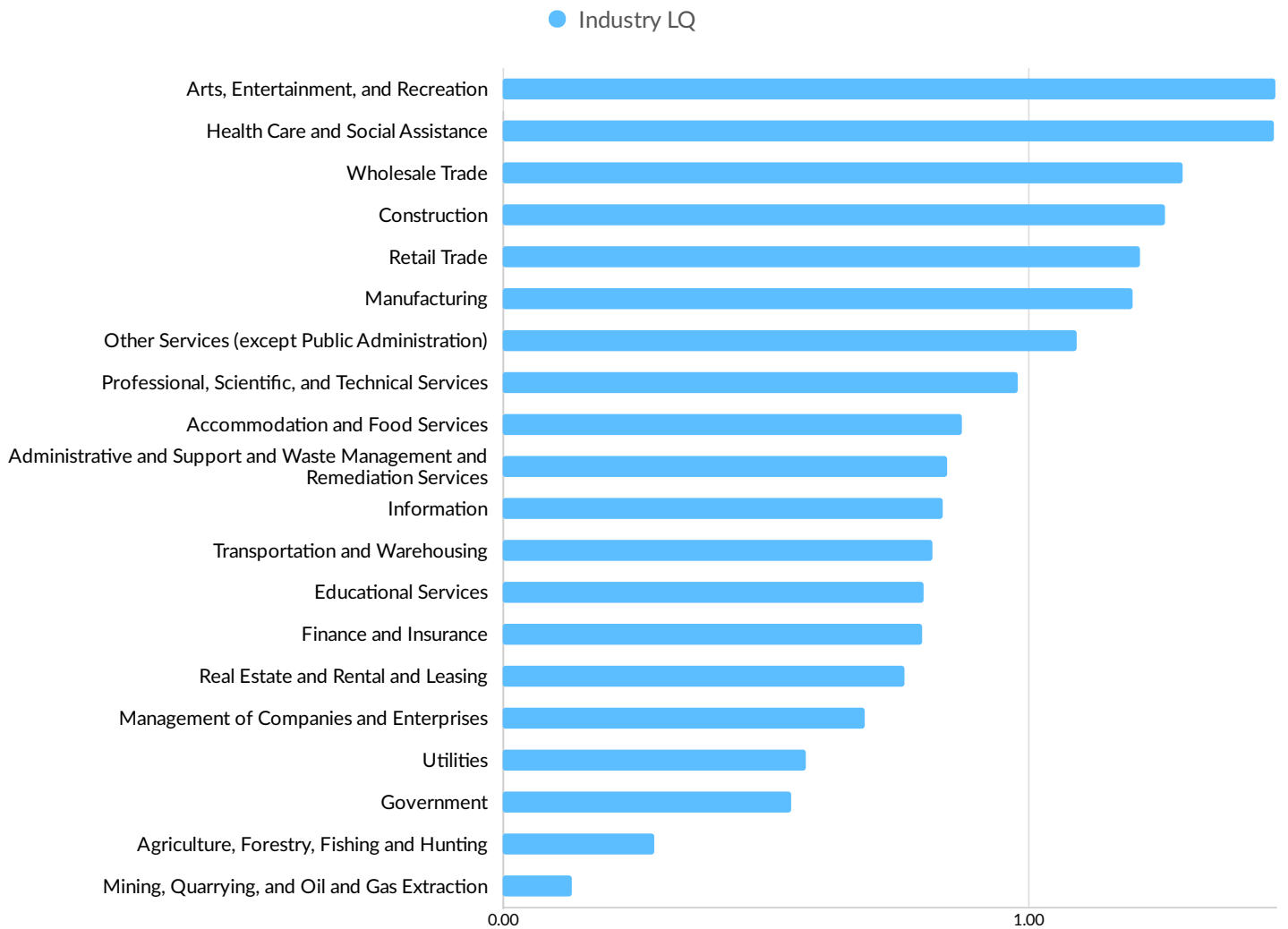
Largest Industries



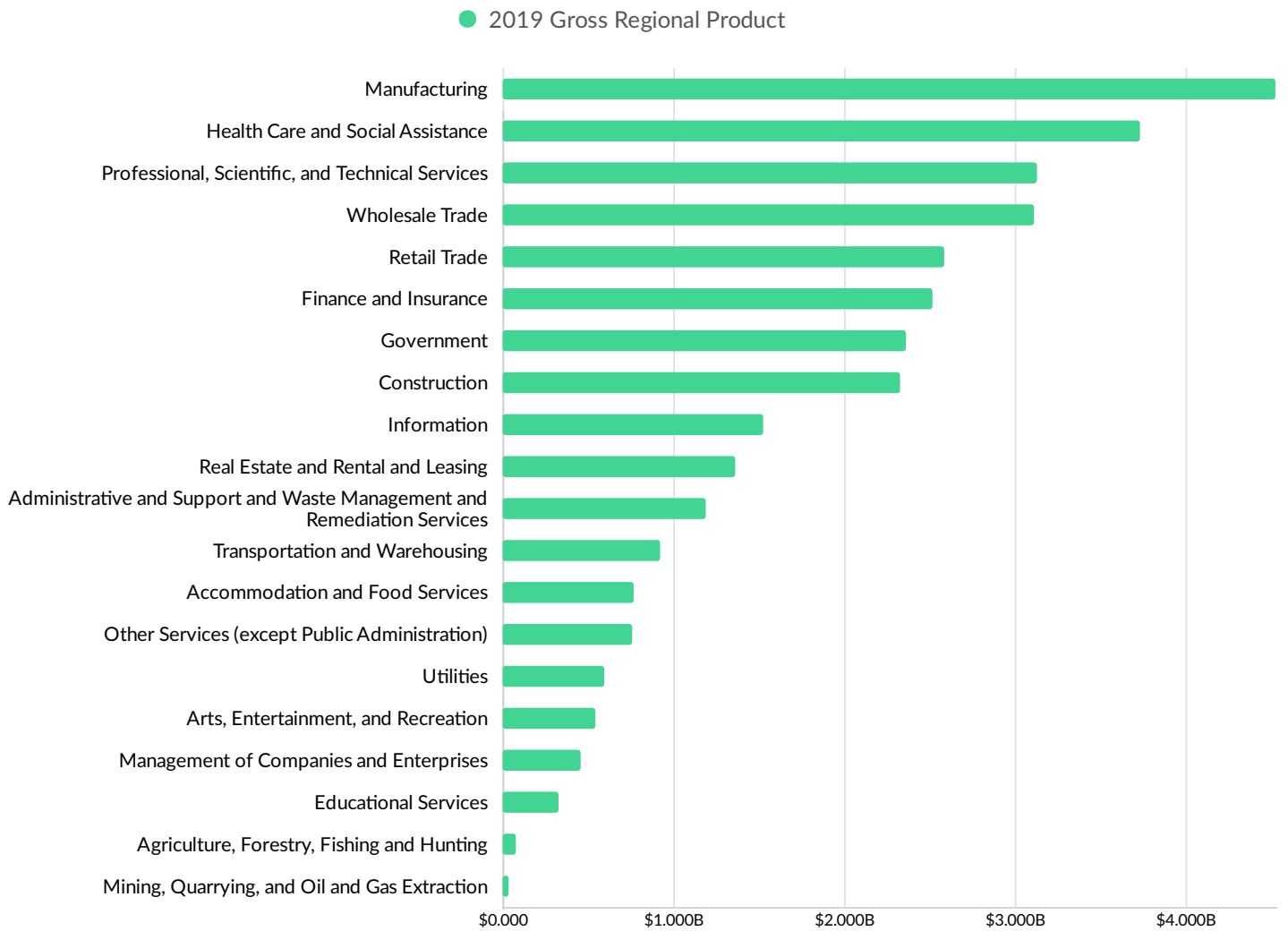
Top Growing Industries



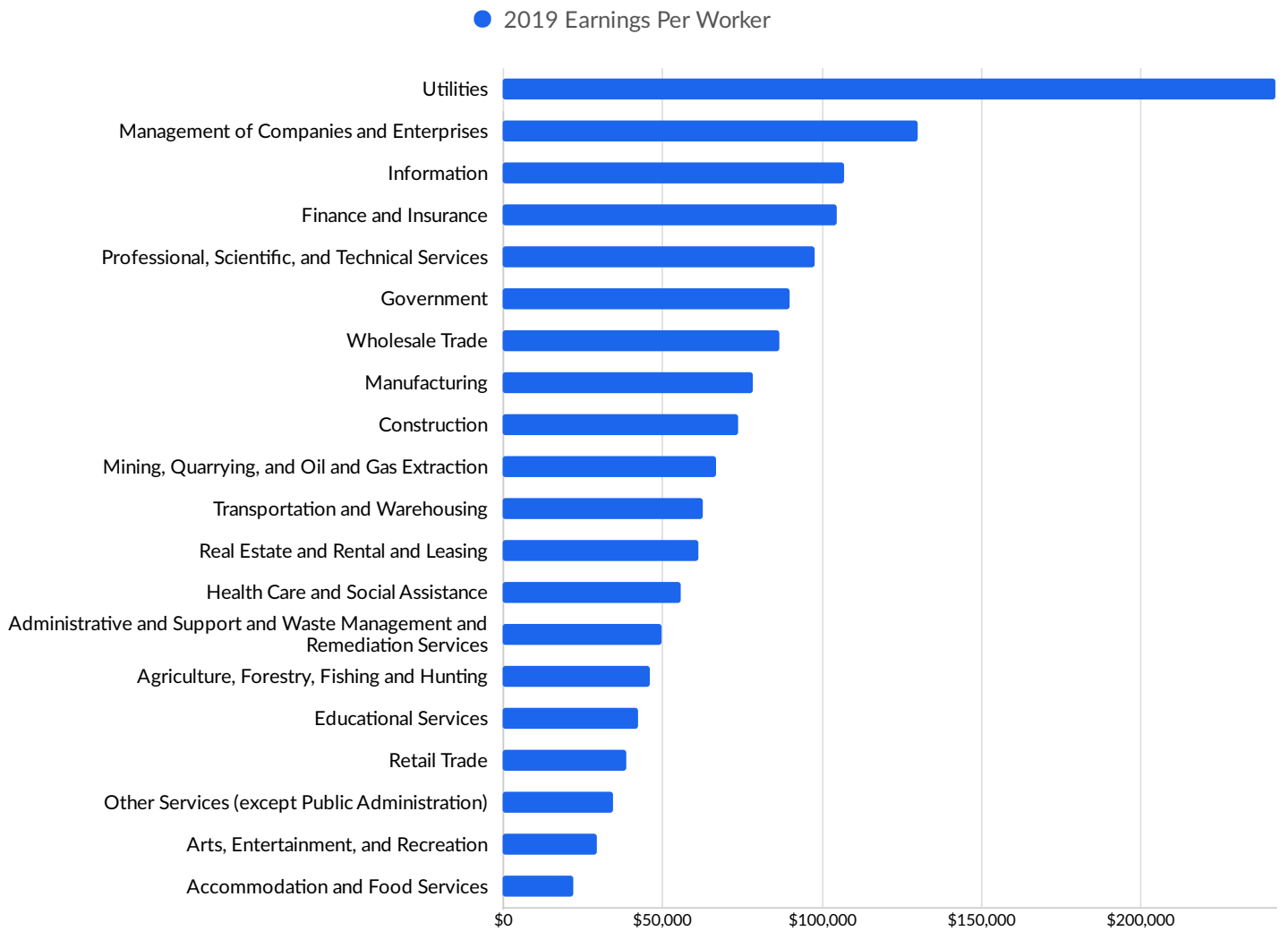
Top Industry LQ



Top Industry GRP



Top Industry Earnings























Industry	2014 Jobs	2019 Jobs	Change in Jobs	% Change in Jobs	2019 LQ	2019 Earnings Per Worker	2019 GRP
Health Care and Social Assistance	45,514	55,633	10,119	+22%	1.47	\$56,059	\$3.73B
Retail Trade	37,185	35,970	-1,215	-3%	1.21	\$38,894	\$2.58B
Manufacturing	27,909	28,267	358	+1%	1.20	\$78,558	\$4.53B
Government	24,680	24,421	-259	-1%	0.55	\$89,802	\$2.36B
Accommodation and Food Services	20,336	22,425	2,089	+10%	0.88	\$21,960	\$767.10M
Construction	19,470	21,350	1,880	+10%	1.26	\$73,786	\$2.32B
Professional, Scientific, and Technical Services	17,976	19,244	1,268	+7%	0.98	\$98,001	\$3.13B
Administrative and Support and Waste Management and Remediation Services	15,749	15,692	-57	0%	0.85	\$49,781	\$1.19B
Other Services (except Public Administration)	14,990	15,392	402	+3%	1.09	\$34,503	\$756.07M
Wholesale Trade	13,900	14,097	197	+1%	1.30	\$86,621	\$3.11B
Finance and Insurance	8,562	9,529	967	+11%	0.80	\$104,813	\$2.52B
Transportation and Warehousing	7,594	9,091	1,497	+20%	0.82	\$62,826	\$921.90M
Arts, Entertainment, and Recreation	7,212	7,669	457	+6%	1.47	\$29,356	\$547.08M
Educational Services	5,765	6,140	375	+7%	0.80	\$42,260	\$329.81M
Information	4,915	4,528	-387	-8%	0.84	\$107,038	\$1.53B
Real Estate and Rental and Leasing	3,658	3,880	222	+6%	0.77	\$61,193	\$1.36B
Management of Companies and Enterprises	3,644	2,971	-673	-18%	0.69	\$130,282	\$457.12M
Agriculture, Forestry, Fishing and Hunting	806	1,003	197	+24%	0.29	\$46,262	\$78.06M
Utilities	460	581	121	+26%	0.58	\$242,347	\$598.95M
Mining, Quarrying, and Oil and Gas Extraction	189	166	-23	-12%	0.13	\$66,991	\$36.66M

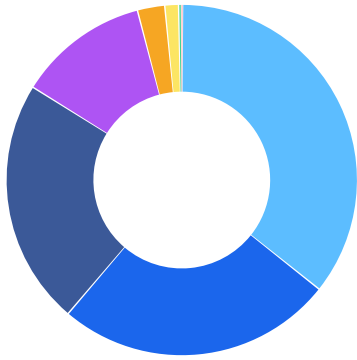
Business Characteristics

57,147 Companies Employ Your Workers

Online profiles for your workers mention 57,147 companies as employers, with the top 10 appearing below. In the last 12 months, 6,708 companies in Bucks County, PA posted job postings, with the top 10 appearing below.

Top Companies	Profiles	Top Companies Posting	Unique Postings
Merck & Co., Inc.	868 	CRST International, Inc.	3,136 
St. Mary Medical Center	771 	HealthCare Employment Netwo...	1,454 
Doylestown Hospital	751 	CareInHomes.com	1,273 
The School District of Philadelp...	619 	Amazon.com, Inc.	1,054 
Central Bucks School District	512 	Anthem, Inc.	866 
Wal-Mart Stores, Inc.	471 	Roehl Transport, Inc.	824 
Johnson & Johnson	465 	Randstad N.V.	812 
The Bucks County of	452 	C.R. England, Inc.	805 
Abington Memorial Hospital Inc	449 	Teach For America, Inc.	791 
Comcast Corporation	447 	Carvana, LLC	750 

Business Size

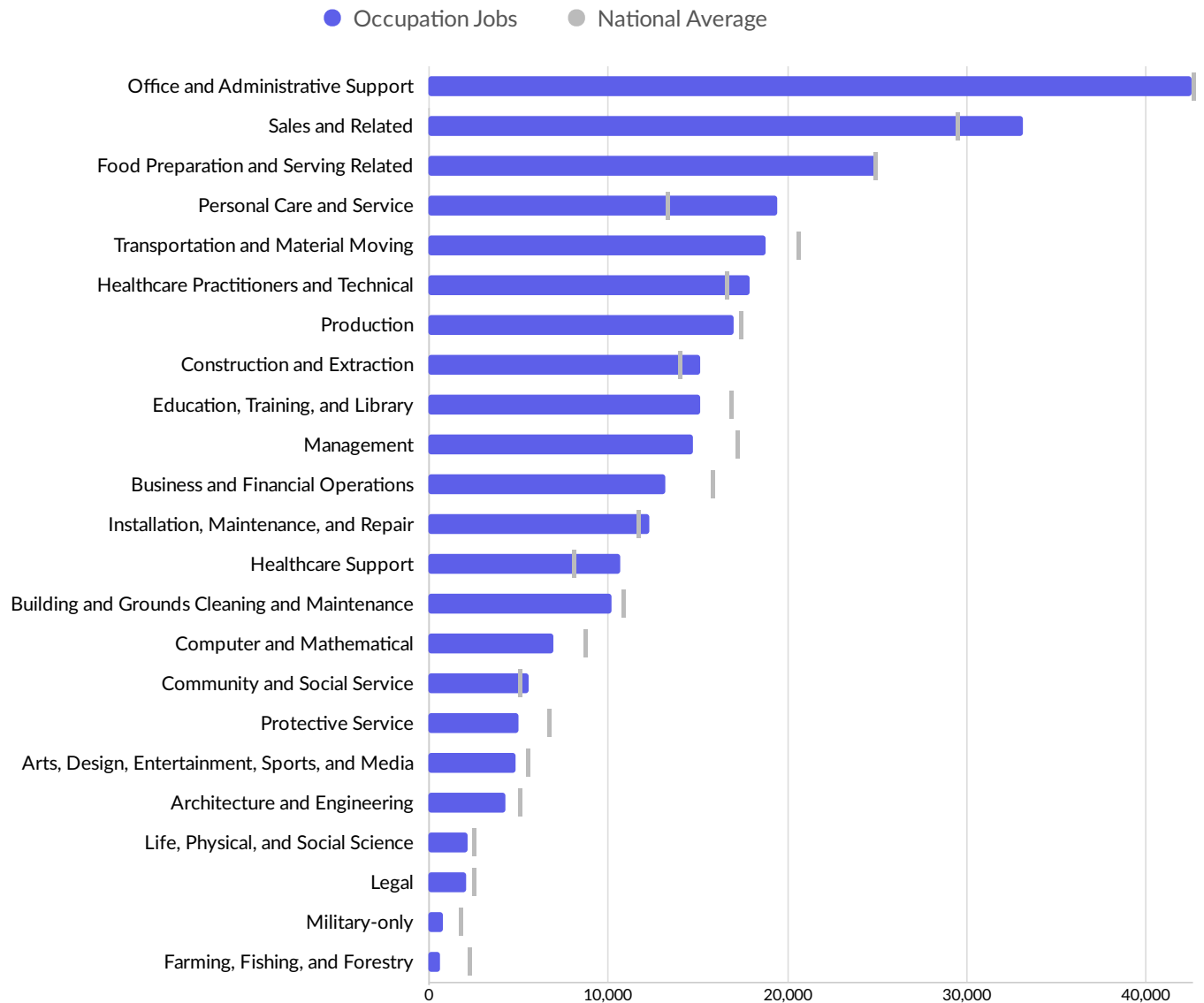


	Percentage	Business Count
1 to 4 employees	35.6%	9,565
5 to 9 employees	25.5%	6,858
10 to 19 employees	22.7%	6,083
20 to 49 employees	12.1%	3,237
50 to 99 employees	2.5%	677
100 to 249 employees	1.3%	339
250 to 499 employees	0.3%	72
500+ employees	0.1%	25

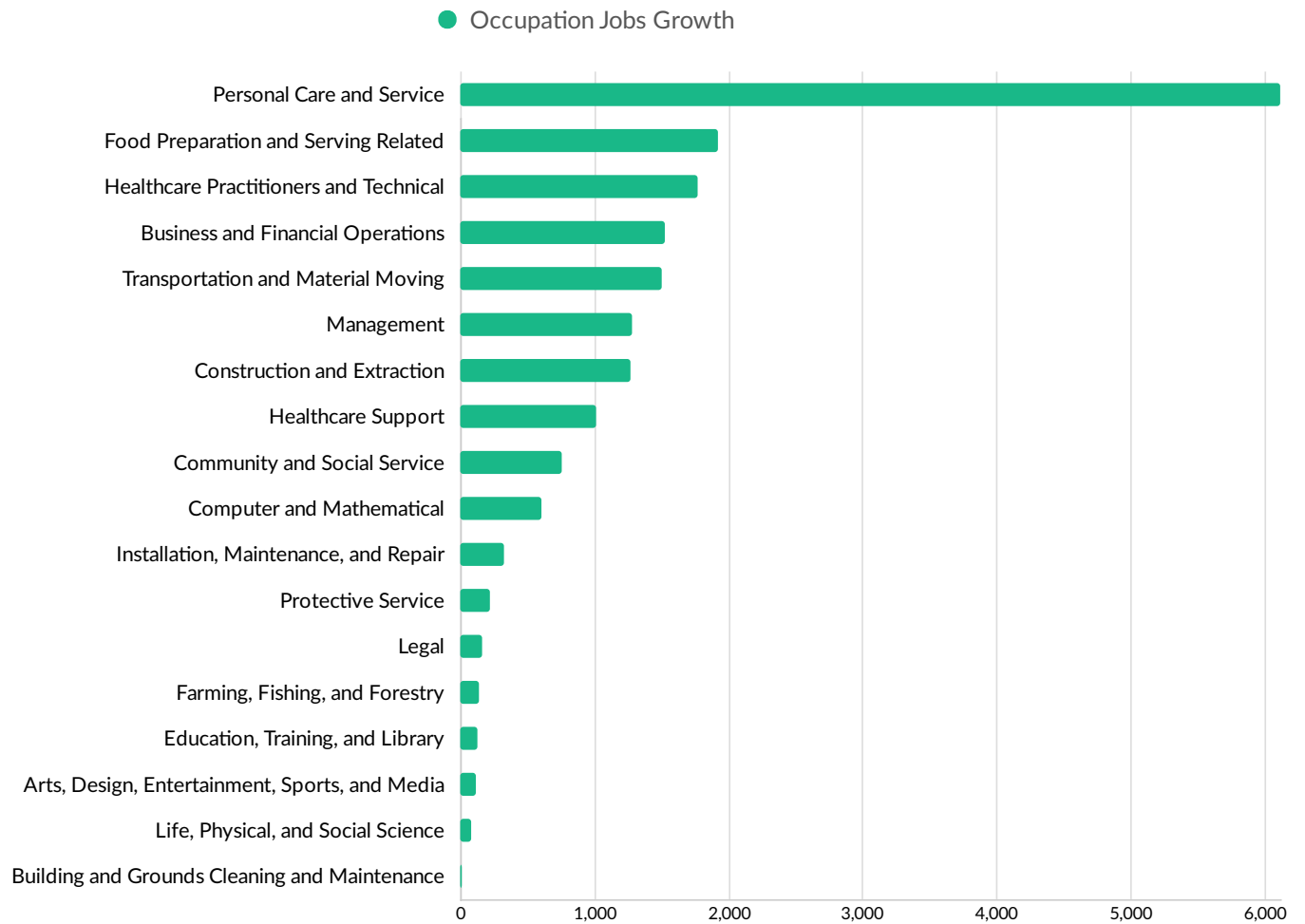
*Business Data by DatabaseUSA.com is third-party data provided by Emsi to its customers as a convenience, and Emsi does not endorse or warrant its accuracy or consistency with other published Emsi data. In most cases, the Business Count will not match total companies with profiles on the summary tab.

Workforce Characteristics

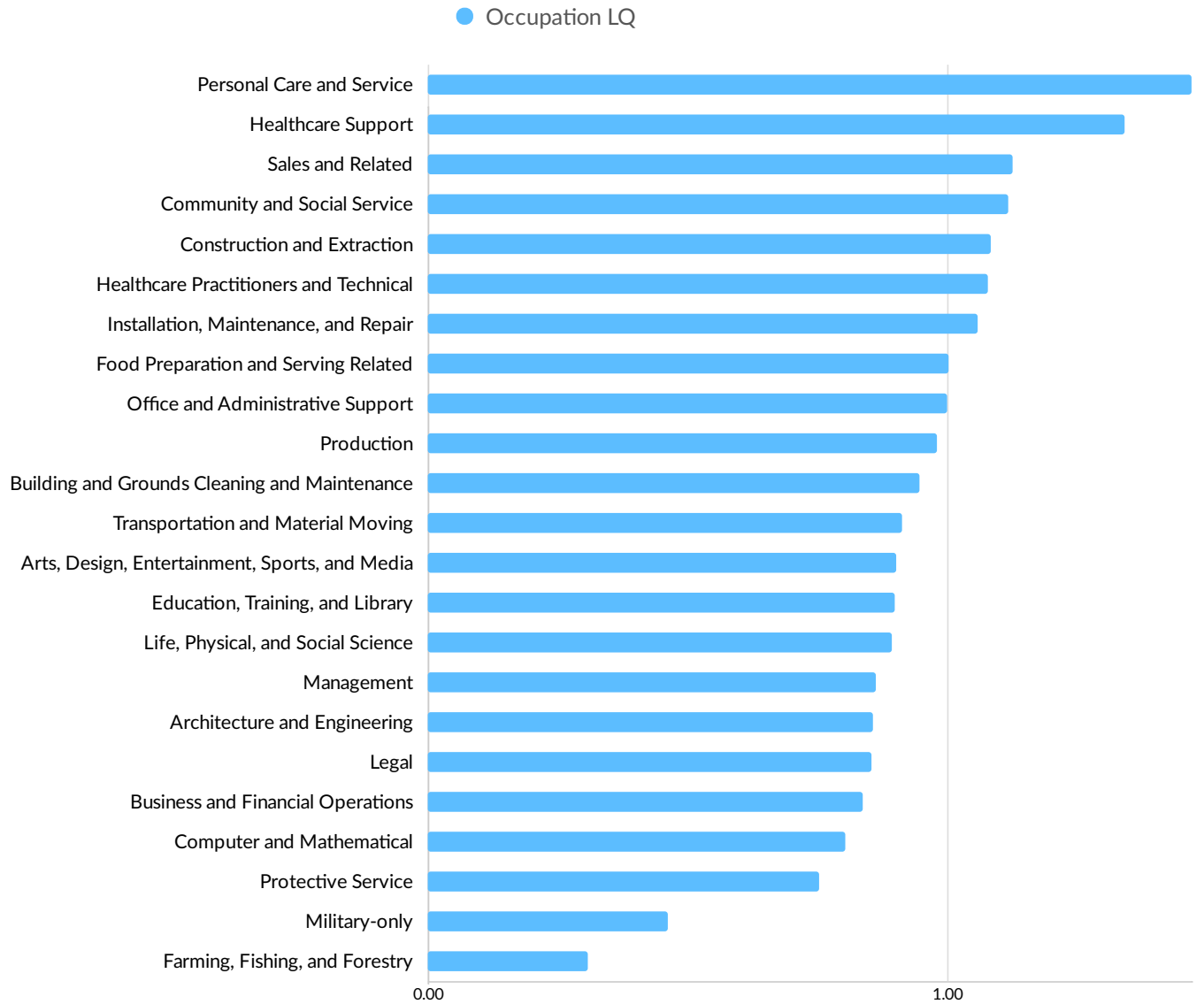
Largest Occupations



Top Growing Occupations



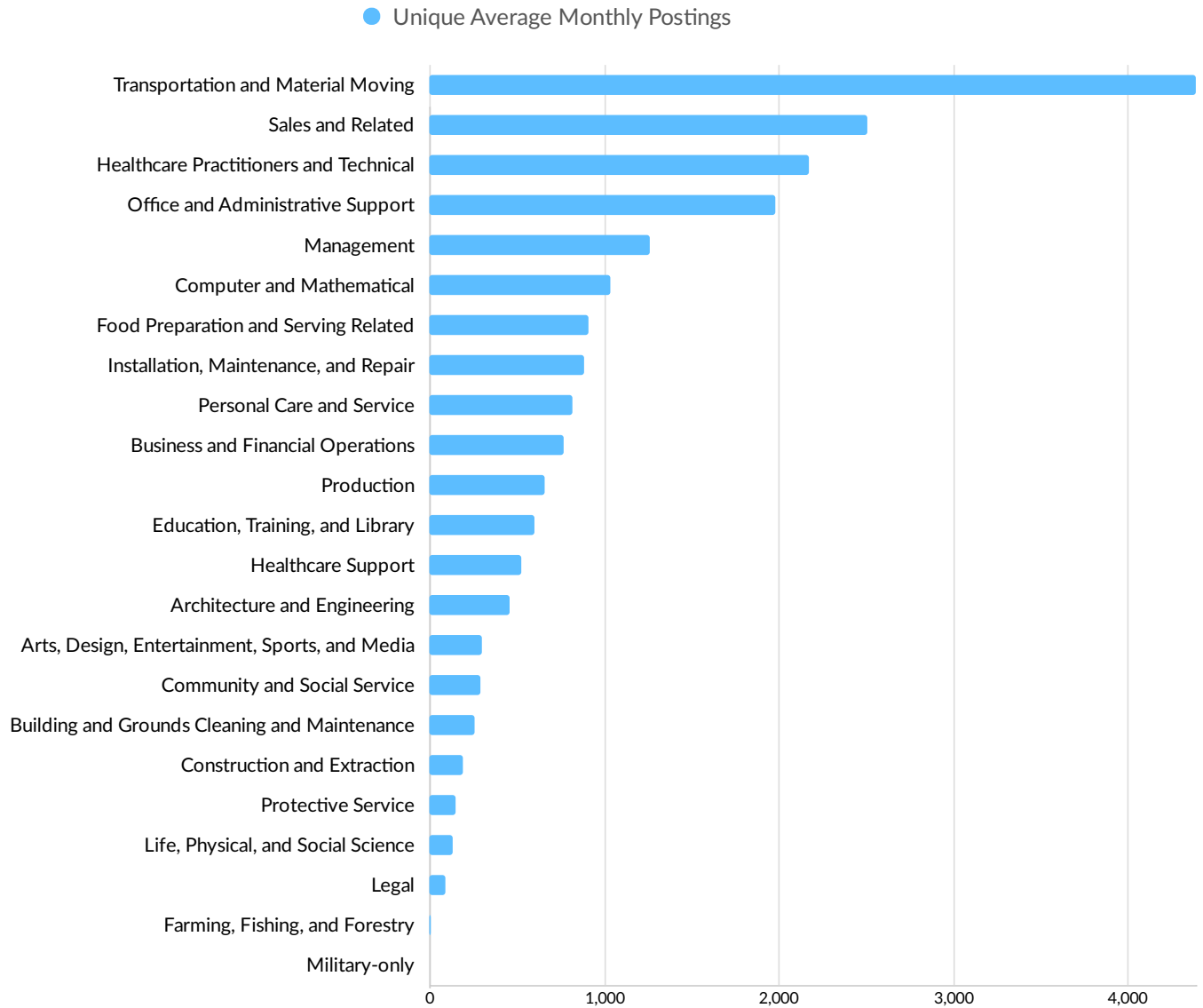
Top Occupation LQ



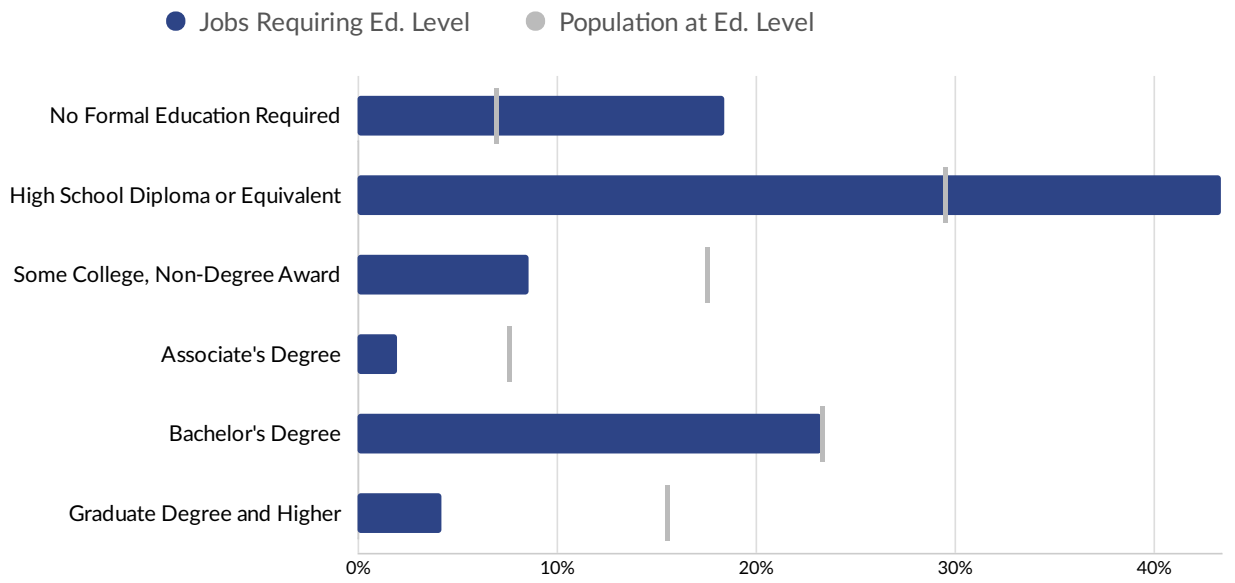
Top Occupation Earnings



Top Posted Occupations



Underemployment

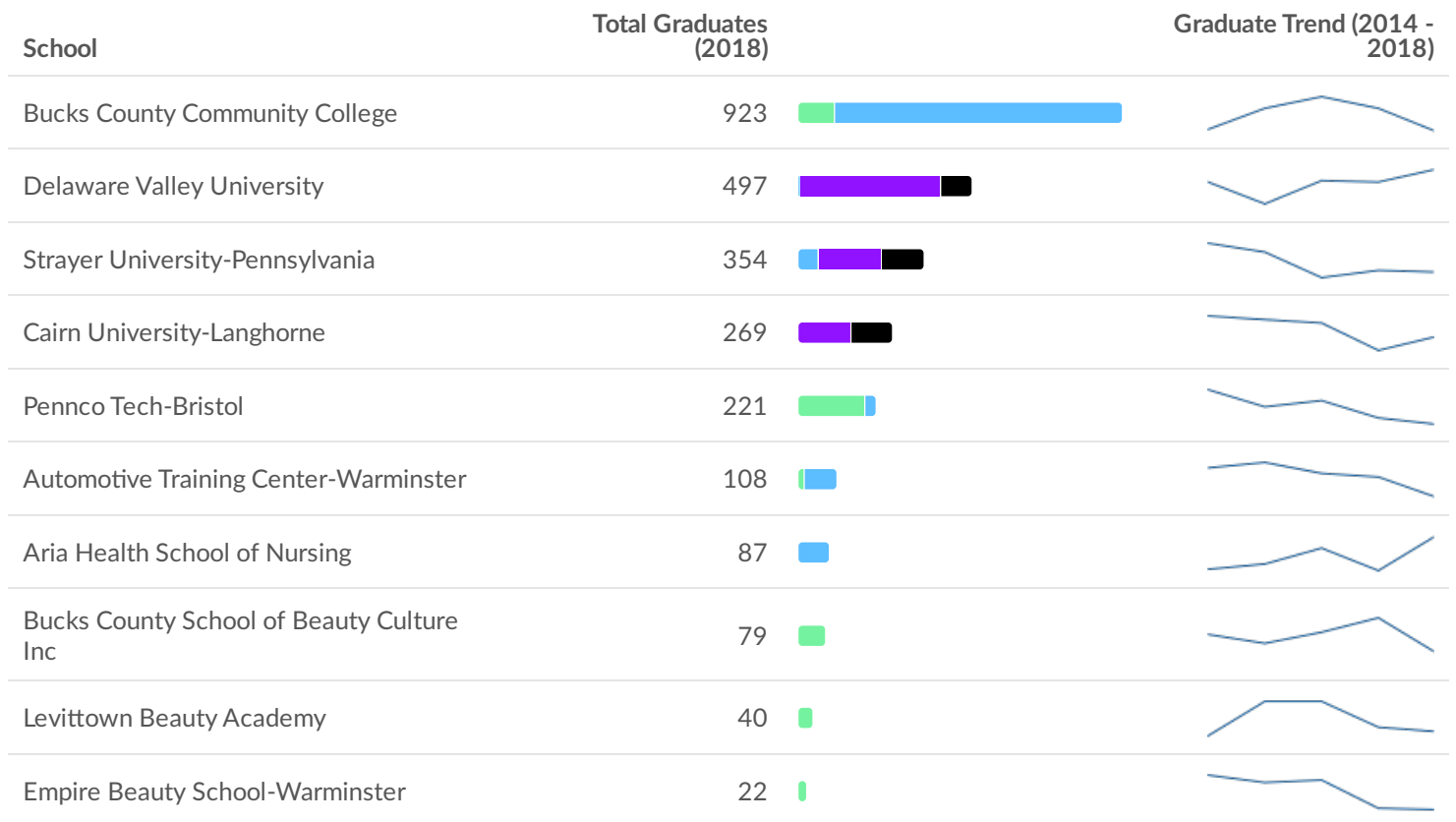


Occupation	2014 Jobs	2019 Jobs	Change in Jobs	% Change in Jobs	2019 LQ	2018 Median Hourly Earnings	Jan 2019 - Dec 2019 Unique Average Monthly Postings
Office and Administrative Support	42,945	42,583	-362	-1%	1.00	\$16.70	1,981
Sales and Related	34,026	33,178	-848	-2%	1.13	\$14.90	2,510
Food Preparation and Serving Related	23,035	24,954	1,919	+8%	1.01	\$9.94	915
Personal Care and Service	13,358	19,476	6,118	+46%	1.47	\$11.31	823
Transportation and Material Moving	17,312	18,820	1,508	+9%	0.92	\$16.17	4,390
Healthcare Practitioners and Technical	16,135	17,909	1,774	+11%	1.08	\$31.10	2,170
Production	17,160	17,022	-138	-1%	0.98	\$18.09	658
Construction and Extraction	13,909	15,175	1,266	+9%	1.09	\$23.64	193
Education, Training, and Library	15,009	15,135	126	+1%	0.90	\$27.44	598
Management	13,485	14,771	1,286	+10%	0.86	\$50.66	1,264
Business and Financial Operations	11,705	13,229	1,524	+13%	0.84	\$32.40	765
Installation, Maintenance, and Repair	11,992	12,317	325	+3%	1.06	\$21.81	888
Healthcare Support	9,738	10,747	1,009	+10%	1.34	\$13.36	527
Building and Grounds Cleaning and Maintenance	10,205	10,213	8	+0%	0.95	\$13.60	261
Computer and Mathematical	6,371	6,982	611	+10%	0.80	\$36.79	1,034
Community and Social Service	4,861	5,621	760	+16%	1.12	\$19.95	291
Protective Service	4,775	5,001	226	+5%	0.75	\$15.22	148
Arts, Design, Entertainment, Sports, and Media	4,763	4,880	117	+2%	0.90	\$21.65	302

Occupation	2014 Jobs	2019 Jobs	Change in Jobs	% Change in Jobs	2019 LQ	2018 Median Hourly Earnings	Jan 2019 - Dec 2019 Unique Average Monthly Postings
Architecture and Engineering	4,315	4,295	-20	0%	0.86	\$36.17	461
Life, Physical, and Social Science	2,080	2,159	79	+4%	0.89	\$33.75	137
Legal	1,942	2,109	167	+9%	0.85	\$36.69	91
Military-only	843	788	-55	-7%	0.46	\$22.24	1
Farming, Fishing, and Forestry	549	684	135	+25%	0.31	\$13.14	9

Educational Pipeline

In 2018, there were 2,600 graduates in Bucks County, PA. This pipeline has shrunk by 27% over the last 5 years. The highest share of these graduates come from "Business Administration and Management, General", "Business Administration and Management, General", and Religion/Religious Studies.



● Certificate
 ● Associate's
 ● Bachelor's
 ● Master's or Higher

In-Demand Skills

